



DENALI 2023 SUSTAINABILITY REPORT EXECUTIVE SUMMARY

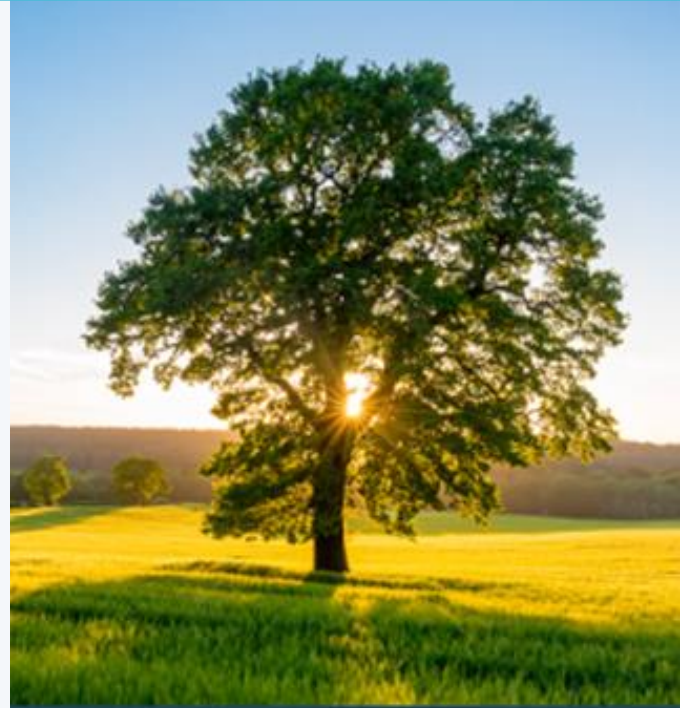
WHO WE ARE

DENALI IS A NATIONAL LEADER IN THE RESPONSIBLE MANAGEMENT OF ORGANIC BYPRODUCTS IN THE UNITED STATES

We recycle these waste streams, converting them into a range of valuable products that are sold either wholesale or through retailers. Through strategic growth and long-term relationships, we have built a team made up of the top industry experts with decades of experience in organics management.

Denali was established in 2014 and has grown both organically and through acquisitions. This growth has allowed us to expand our service offering and diversify our end-product offering, while staying true to our purpose and vision. We operate in 48 states and Puerto Rico, and our 1,500 employees live and work in the communities we serve.

At Denali, our people make the difference in providing superior service to our customers while upholding our purpose. Being in the business of sustainability, we believe that a large part of our mission is to leave a positive footprint, so that future generations will have the same or better quality of life.



As environmental stewards, we take action through conservation and sustainable practices with a focus on ecosystem resilience and human well-being”



1,500
employees



5,317
total vehicles



48 states
+ Puerto Rico



29
production locations



22
compost, mulch + soil facilities



7
manufacturing and processing facilities



100s
of field sites and recycling partners



10,000+
customers serviced



1,000s
of communities benefited from our work

OUR SERVICES

- Food Waste Collection
- Food Waste Recycling
- Unsellable Food Destruction
- Depackaging
- Biosolids Management
- Food Manufacturing Organic Residuals Management
- Used Cooking Oil Collection
- Grease Trap Services
- Composting
- Animal Feed Production

Learn more at DenaliCorp.com



Sustainability is Our Business

CREATING VALUE THROUGH CIRCULARITY

Recycling Organic Materials

Denali plays a pivotal role in the circular, and sustainable, economy. We own, operate and partner with a robust network of haulers, recycling facilities and farms to convert organic byproducts into valuable products.

In 2023, Denali transported and managed **7 million tons** of organic byproducts, including food waste, green waste, used cooking oil, food processing residuals and biosolids. We also played a role in returning millions of gallons of water back into the environment.

CLOSING THE CIRCULAR LOOP

Making Recycled Products

By managing byproducts in the most beneficial, and responsible, ways, Denali does more than divert them from landfills. These waste streams that would have otherwise met their end-of-life through disposal now become feedstock for new products, often requiring less raw materials to produce than their non-recycled alternatives.

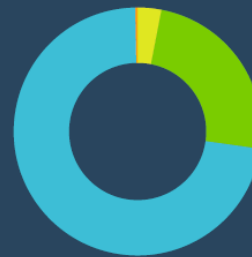
In 2023, Denali produced **7 million tons** of recycled animal feed, compost, mulch, soils and biodiesel at our facilities across the U.S.

7M TONS OF ORGANIC WASTE & BYPRODUCTS MANAGED FOR RECYCLING



1.70M Tons of Food and Plant Waste
5.29M Tons of Food Manufacturing Byproducts

7M TONS OF RECYCLED PRODUCTS MANUFACTURED AT DENALI FACILITIES



224K Tons of Processed Animal Feed
1.70M Tons of Compost, Soils and Mulch
5.08M Tons of Recycled Byproducts Applied as Natural Fertilizer
7K Tons of Other Products

INNOVATION CASE STUDY: DENALI DEPACKAGING TECHNOLOGY HELPS CUSTOMERS DIVERT MORE FOOD WASTE

We specialize in innovative solutions to help customers divert organics from landfills. In 2023, we began expanding mechanical depackaging options to customers.

Drivers of Food Waste Recycling

- Organics legislation in the U.S. has been a key driver for mechanical depackaging
- Goals to halve food waste by 2030
- Voluntary commitments by retailers to achieve Zero Waste

Benefits of Depackaging

- Improves operational efficiency
- Easily integrated into existing operations
- Captures food waste that is difficult to manually depackage
- Decreases the cost and frequency of compactor pulls and maintenance
- Enables associates to focus on value-added tasks
- Reduces the risk of contamination and unpleasant odors
- Demonstrates a commitment to sustainability
- Enables compliance with food waste mandates

Denali's Customer Successes

- Decrease in landfilled waste by 12%
- Increase in food waste diversion by an estimated 60%
- Labor efficiency gains
- Use recycling data to drive food waste prevention and donation

Denali Services that Offer Depackaging

- Food waste recycling for retail and food manufacturing producers
- Beverage product destruction and treatment
- Food product destruction

Denali continues to expand depackaging across the U.S. This nationwide effort will continue to divert more food waste from landfills, will provide data to help identify reduction opportunities and will enable circularity.

